

Please complete this form by typing in the fields. Save and then email a copy to [northwest@isbdc.org](mailto:northwest@isbdc.org).

If you are unsure about nominating a candidate or have any questions, contact us at (219) 644-3513 or [northwest@isbdc.org](mailto:northwest@isbdc.org). Thank you.

**Eligible:** Family-owned and operated small businesses that have been passed on from one generation to another. Nominee must be majority owner with at least 10-year track record.



# Cover Sheet

**AWARD:** Family Owned Business

## **NOMINEE INFORMATION**

**FULL NAME(S)** \_\_\_\_\_

**TITLE** \_\_\_\_\_

**BUSINESS NAME** \_\_\_\_\_

**BUSINESS ADDRESS** \_\_\_\_\_

**PHONE** \_\_\_\_\_

**EMAIL** \_\_\_\_\_

**BUSINESS WEBSITE** \_\_\_\_\_

**YEARS IN BUSINESS** \_\_\_\_\_

**BRIEFLY DESCRIBE NOMINEE'S BUSINESS:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**HAS NOMINEE RECEIVED SBA ASSISTANCE**

If yes, describe type of assistance and the year(s) provided.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **NOMINATOR INFORMATION**

**FULL NAME** \_\_\_\_\_

**TITLE** \_\_\_\_\_

**BUSINESS** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_

**PHONE** \_\_\_\_\_

**EMAIL** \_\_\_\_\_

**BIOGRAPHY:** Brief biography of the Family Owned Business nominee.

**BUSINESS PROFILE:** Profile your business, when and how it was started, what the company sells, what markets you serve, how you have succeeded.

**FAMILY OWNERSHIP OF BUSINESS: Explain how the business has been passed on to another generation.**

**Provide evidence of success as measured by sales and profits.**

## FINANCIAL SUMMARY

Year	2023	2024	2025
Number of Employees			
Total Sales			
Net Profit (Before Tax)			
Total Assets			
Total Liabilities			
Net Worth			

Kept Confidential

**Increased employment opportunities for family members and non-family members for the nominee's business. Show growth in family member and other employment over time.**

**Demonstrated potential necessary for long-term business success and economic growth – How does your company expect to succeed and grow in the future?**

**How has the nominee had a financial, physical, legal, or other crisis while in business? Please explain the situation and actions taken to resolve it.**

**Show voluntary efforts within the community or other significant community involvement.**

**Tell any other aspects of the nominee's business & personal story that would support the nomination.**