

Please complete this form by typing in the fields. Save and then email a copy to [northwest@isbdc.org](mailto:northwest@isbdc.org).

If you are unsure about nominating a candidate or have any questions, contact us at (219) 644-3513 or [northwest@isbdc.org](mailto:northwest@isbdc.org). Thank you.

Eligible: Family-owned and operated small businesses that have been passed on from one generation to another. Nominee must be majority owner with at least 10-year track record.



# Cover Sheet

**AWARD:** Family Owned Business

## **NOMINEE INFORMATION**

**FULL NAME(S)** \_\_\_\_\_

**TITLE** \_\_\_\_\_

**BUSINESS NAME** \_\_\_\_\_

**BUSINESS ADDRESS** \_\_\_\_\_

**PHONE** \_\_\_\_\_

**EMAIL** \_\_\_\_\_

**BUSINESS WEBSITE** \_\_\_\_\_

**YEARS IN BUSINESS** \_\_\_\_\_

**BRIEFLY DESCRIBE NOMINEE'S BUSINESS:**

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**HAS NOMINEE RECEIVED SBA ASSISTANCE**

If yes, describe type of assistance and the year(s) provided.

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## **NOMINATOR INFORMATION**

**FULL NAME** \_\_\_\_\_

**TITLE** \_\_\_\_\_

**BUSINESS** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_

**PHONE** \_\_\_\_\_

**EMAIL** \_\_\_\_\_

**BIOGRAPHY:** Brief biography of the Family Owned Business nominee.

**BUSINESS PROFILE:** Profile your business, when and how it was started, what the company sells, what markets you serve, how you have succeeded.

**FAMILY OWNERSHIP OF BUSINESS:** Explain how the business has been passed on to another generation.

Provide evidence of success as measured by sales and profits.

FINANCIAL SUMMARY			
Year	2022	2023	2024
Number of Employees			
Total Sales			
Net Profit (Before Tax)			
Total Assets			
Total Liabilities			
Net Worth			

Kept Confidential

Increased employment opportunities for family members and non-family members for the nominee’s business. Show growth in family member and other employment over time.

**Demonstrated potential necessary for long-term business success and economic growth –  
How does your company expect to succeed and grow in the future?**

**How has the nominee had a financial, physical, legal, or other crisis while in  
business? Please explain the situation and actions taken to resolve it.**

**Show voluntary efforts within the community or other significant community involvement.**

**Tell any other aspects of the nominee's business & personal story that would support the nomination.**